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Tools & Techniques Of Employee Benefit And Retirement Planning, 11th Ed. (Tools And Techniques Of Employee Benefit And Retirement Planning)



Synopsis

This book is intended to serve as an easily accessible, up-to-date guide to creative employee benefit and retirement planning for use by financial planners, insurance agents, accountants, attorneys, and other financial services professionals, as well as company managers, personnel departments, and CFP, law, and graduate school students. It covers almost every popular employee business arrangement used in business today. Although special consideration is given to employee benefit arrangements as applied to smaller, closely held businesses, most of the benefits described here are used by both small and large companies, and the same tax and other regulatory rules apply to both.

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Customer Reviews

The tools and techniques books have been very helpful to me in getting a firm foundation of their respective financial planning topics. I have been using them to study for the CFP exam. I also will be keeping them in my office for future reference materials. They are well written, well organized, and easy to read. I have the entire set. In the future, I would likely buy the online subscription to the books in order to have the most up to date editions.

Same version #11 but with old 2009 Tax Info, not 2010/2011. All tax amounts for qualified contributions, deductions, and limitation are referring to tax year 2009. They have not been updated to tax year 2010 nor 2011 regarding details for each retirement plan

The book had more highlights than I thought. The pages were falling apart within a week of receipt.

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